

CLINICAL INTAKE SHEET

PATIENT NAME: _____ DOB: _____

Please complete the below questions to the best of your ability.

****We ask all patients 10 years or older to try to complete as many questions as possible without help from parents.**

What is the main reason for the visit today? _____

Who is with the patient for the visit today? _____

Review of Systems:

Please check all symptoms below that the patient is currently experiencing:

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Fever | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Recent Weight Gain |
| <input type="checkbox"/> Eye Pain | <input type="checkbox"/> Eye Redness | <input type="checkbox"/> Vision Problems | <input type="checkbox"/> Wears Contacts/Glasses |
| <input type="checkbox"/> Earache | <input type="checkbox"/> Sore Throat | <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Hoarseness |
| <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Freq. Ear Infections | <input type="checkbox"/> Trouble Hearing | <input type="checkbox"/> Poor Sense of Smell |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Heart Beats Too Fast | <input type="checkbox"/> Heart Beats Too Slow | <input type="checkbox"/> Palpitations |
| | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Sleep Problems | |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Wheezing | <input type="checkbox"/> Snoring |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Stomach Pain | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Poor Appetite | |
| <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Joint Swelling | <input type="checkbox"/> Joint Stiffness | <input type="checkbox"/> Limb Pain |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Dry Skin | <input type="checkbox"/> Acne | <input type="checkbox"/> Rash |
| <input type="checkbox"/> Thinning Hair | <input type="checkbox"/> Excess Hair Growth | <input type="checkbox"/> Early or Late Puberty | <input type="checkbox"/> Cold/Heat Intolerance |
| <input type="checkbox"/> Painful Periods | <input type="checkbox"/> Irregular Periods | <input type="checkbox"/> Date of Last Period: _____ | <input type="checkbox"/> Growth Concerns |
| <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Excessive Urination | |
| | <input type="checkbox"/> Behavior Problems | <input type="checkbox"/> Receives Therapy | <input type="checkbox"/> Special Learning Needs |
| <input type="checkbox"/> Bruises Easily | <input type="checkbox"/> Bleeds Easily | <input type="checkbox"/> Anemia | |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Headache/Migraine | |

Medications:

Please list all medications that the patient is currently taking.

- Med: _____ Dose: _____ # Times Daily: _____
- Med: _____ Dose: _____ # Times Daily: _____
- Med: _____ Dose: _____ # Times Daily: _____
- Med: _____ Dose: _____ # Times Daily: _____
- Med: _____ Dose: _____ # Times Daily: _____
- Med: _____ Dose: _____ # Times Daily: _____

Allergies:

Please list all environmental, food, and medication allergies.

Birth History:

Birth of Patient: On Time Early(___wks) Late(___wks)

Size at Birth: Weight _____ pounds / Length _____ inches

Delivery Type: Natural C-Section Used Forceps

Breech Birth (feet first)? Yes No

Problems after delivery?

- None Low Blood Sugar Other: _____
- Seizures Oxygen Needed

Problems during pregnancy?

- None Toxemia Used Drugs Smoked
- Early Labor Gest. Diab. Used Alcohol Infection

Provider/Team Notes Only

Age: _____ years _____ months

Previous Endo Visit?:

Date _____ with _____

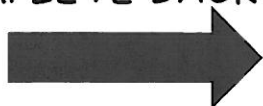
Patient Portal?

Refills Needed?

Medication Allergies?

Recent Labs/Xrays?

Recent Hospitalization?



Please complete the below questions to the best of your ability.

Past Medical History:

List all past and current medical problems: _____

Is the patient up to date on all immunizations? Yes No

Has the patient received a flu vaccine in the last year?

Yes No, but will No, will not

Surgical History:

List all surgeries the patient has had: _____

Family History:

List any medical problems in the family:

Problem: _____	Who: _____
Problem: _____	Who: _____
Problem: _____	Who: _____
Problem: _____	Who: _____
Problem: _____	Who: _____
Problem: _____	Who: _____
Problem: _____	Who: _____

Does anyone else in the family have the same problem as the patient?

Social History:

Please give information on the immediate family members in the home below.

Name	Age	Height	Weight	Relationship to Patient

Parent(s) are single married divorced separated deceased

Who has custody of the patient? _____

What grade is the patient in at school? _____ School: _____

How well is the patient doing in school? Excellent Good Fair Poor

Any activities or sports? (please list) _____

Any family stressors? _____

Provider/Team Notes Only

Vitals:

Height _____ in _____ cm

Weight _____ lbs _____ kg

BP _____ P _____

Head Circum _____

Attach U/A (if applicable):

Does the patient smoke?

Has the patient ever smoked?

UofL Physicians

GENERAL CONSENT FORM

PATIENT NAME: _____ Date of Birth: _____

Payment. I authorize University of Louisville Physicians, Inc. (UofL Physicians) to submit claims on my behalf directly to Medicare/Medicaid/my private health insurance carrier. This means that UofL Physicians will direct payment for supplies and services provided. I understand that I am financially responsible to the provider(s) for the charges not paid or payable. I authorize you to release any information necessary to insurance carriers regarding illnesses and treatment to process claims.

Initials: _____

Consent for Treatment. I consent for UofL Physicians to administer treatments, tests and/or diagnostic tests to treat my/the patient's injury/illness on an outpatient basis. I acknowledge there is no guarantee as to the outcome of any treatment I/the patient receives. In compliance with state law, as part of the care to be given a test may be performed for human immunodeficiency virus infection (HIV/AIDS), hepatitis, or other blood-borne infectious or communicable diseases if the doctor, APRN, or Physician Assistant orders the test for diagnostic purposes because of my/the patient's medical history, symptoms, or conditions.

Initials: _____

Electronic Prescription. I understand UofL Physicians utilizes electronic prescribing technology and participates with SureScripts. SureScripts operates the Pharmacy Health Information Exchange, which facilitates the electronic transmission of prescription information between providers and pharmacists. SureScripts also provides prescription data on any medications, known as medication history, which are prescribed to me/the patient.

Initials: _____

Cell Phone Calls/Text and Emails. As a service to our patients, we provide a courtesy appointment reminder calls/text and possibly other important calls that may be placed using a prerecorded message. By providing your cell phone number, you consent to receiving such calls at this number. By providing your email address you acknowledge that you may receive health care surveys and other health care related communications. You understand this is not to be used for provider communication and that email is not secure and can be intercepted and used by unauthorized persons.

Involvement of Others in Care. I authorize UofL Physicians to provide and discuss my/the patient's care and medical needs with the following persons:

Name	Date of Birth	Relationship	Phone

Patient Rights and Responsibilities

I acknowledge receipt of the Patient Rights and Responsibilities _____ Declined _____

Notice of Privacy Practices

I acknowledge receipt of the Notice of Privacy Practices _____ Declined _____

Minor Patient Photograph

I consent for UofL Physicians to photograph the patient for identification purposes only _____ Declined _____

Patient/Parent/Legal Guardian/Legal Authorized Representative Signature **Date**

If Parent/Legal Guardian/Legal Authorized Representative, Print Name _____