

CLINICAL INTAKE SHEET

PATIENT NAME: _____ DOB: _____

Please complete the below questions to the best of your ability.

****We ask all patients 10 years or older to try to complete as many questions as possible without help from parents.**

What is the main reason for the visit today? _____

Who is with the patient for the visit today? _____

Review of Systems:

Please check all symptoms below that the patient is currently experiencing:

- | | | | |
|------------------------------------------|-----------------------------------------------|-----------------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Fever | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Recent Weight Gain |
| <input type="checkbox"/> Eye Pain | <input type="checkbox"/> Eye Redness | <input type="checkbox"/> Vision Problems | <input type="checkbox"/> Wears Contacts/Glasses |
| <input type="checkbox"/> Earache | <input type="checkbox"/> Sore Throat | <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Hoarseness |
| <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Freq. Ear Infections | <input type="checkbox"/> Trouble Hearing | <input type="checkbox"/> Poor Sense of Smell |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Heart Beats Too Fast | <input type="checkbox"/> Heart Beats Too Slow | <input type="checkbox"/> Palpitations |
| | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Sleep Problems | |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Wheezing | <input type="checkbox"/> Snoring |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Stomach Pain | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Poor Appetite | |
| <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Joint Swelling | <input type="checkbox"/> Joint Stiffness | <input type="checkbox"/> Limb Pain |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Dry Skin | <input type="checkbox"/> Acne | <input type="checkbox"/> Rash |
| <input type="checkbox"/> Thinning Hair | <input type="checkbox"/> Excess Hair Growth | <input type="checkbox"/> Early or Late Puberty | <input type="checkbox"/> Cold/Heat Intolerance |
| <input type="checkbox"/> Painful Periods | <input type="checkbox"/> Irregular Periods | <input type="checkbox"/> Date of Last Period: _____ | <input type="checkbox"/> Growth Concerns |
| <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Excessive Urination | |
| | <input type="checkbox"/> Behavior Problems | <input type="checkbox"/> Receives Therapy | <input type="checkbox"/> Special Learning Needs |
| <input type="checkbox"/> Bruises Easily | <input type="checkbox"/> Bleeds Easily | <input type="checkbox"/> Anemia | |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Headache/Migraine | |

Medications:

Please list all medications that the patient is currently taking.

Med: _____ Dose: _____ # Times Daily: _____
 Med: _____ Dose: _____ # Times Daily: _____
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 Med: _____ Dose: _____ # Times Daily: _____

Allergies:

Please list all environmental, food, and medication allergies.

Provider/Team Notes Only

Age: _____ years _____ months

Last Visit:

Date _____ with _____
 Height _____ in _____ cm
 Weight _____ lbs _____ kg
 HgbA1C _____
 AvgBG _____

Vitals:

Height _____ in _____ cm
 Weight _____ lbs _____ kg
 BP _____ P _____
 Head Circum _____

Patient Portal?

Refills Needed?

Medication Allergies?

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Provider/Team Notes Only

Past Medical History:

Any changes to the patient's current medical problems? Yes No
If yes, please list: _____

Surgical History:

Any recent surgeries? Yes No
If yes, please list: _____

Family History:

Any changes to the patient's family medical history? Yes No
If yes, please list: _____

Social History:

What grade is the patient in at school? _____ School: _____

How well is the patient doing in school? Excellent Good Fair Poor

Any activities or sports? (please list) _____

Any family stressors?

Any changes to the patient's social history? Yes No
If yes, please list: _____

Does the patient smoke?

Has the patient ever smoked?

Attach U/A (if applicable):

Recent Labs/Xrays?

Recent Hospitalization?