



CLINICAL INTAKE SHEET

PATIENT NAME: _____ DOB: _____

Please complete the below questions to the best of your ability.

****We ask all patients 10 years or older to try to complete as many questions as possible without help from parents.**

The patient is diagnosed with: Type 1 Type 2 Other: _____
 What date was the patient diagnosed? _____ (mm/dd/yyyy)
 Who is with the patient for the visit today? _____
 Date of last eye exam: _____ Date of last dentist visit: _____
 How many school/work days has the patient missed since the last visit? _____
 Has the patient been hospitalized or in the emergency room since your last visit?
 Yes No Date: _____ For: _____

Insulin Information:

Do you feel different when your blood sugar is low?
 Never Sometimes Always
 Since your last visit, have you had a seizure or been unconscious because of low blood sugar? Yes No
 Do you check for ketones? Yes No
 If yes, when do you check? _____
 Do you use insulin: syringes pens pump
 Check which insulin you use: Lantus Levemir
 Humalog Novolog Apidra NPH Other: _____
 Do you take your insulin before you start eating? Yes No
 If you are not using an insulin pump, what are your insulin doses?
 Long acting insulin (Lantus/Levemir): _____
 Food dose to cover carbs: _____
 Corrective dose for high blood sugar: _____
 Ketone correction: _____

Does the patient check their own blood sugar? Yes No
 Does the patient give their own insulin injections? Yes No
 Does the patient carry glucagon? Yes No Expiration: _____
 Does the patient wear a medical alert? Yes No
 What kind of special diet does the patient follow? _____

Ages 10 and over only (this section)

Over the past two weeks, how often have you been bothered by the below problems?	Not At all	Several days	More than half the days	Nearly every day
Little interest or pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Feeling nervous, anxious, or on edge	0	1	2	3
Not being able to stop or control worrying	0	1	2	3

Provider/Team Notes Only

Age: _____ years _____ months

Last Visit: _____

Date _____ with _____

Height _____ in _____ cm

Weight _____ lbs _____ kg

HgbA1C _____

AvgBG _____

Patient Portal?

Vitals:

Height _____ in _____ cm

Weight _____ lbs _____ kg

BP _____ P _____

Head Circum _____

HgbA1C _____

Avg BG _____

Attach U/A (if applicable): _____

Total _____

Total _____

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Please complete the below questions to the best of your ability.

Review of Systems:

Please check all symptoms below that the patient is currently experiencing:

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Fever | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Recent Weight Gain |
| <input type="checkbox"/> Eye Pain | <input type="checkbox"/> Eye Redness | <input type="checkbox"/> Vision Problems | <input type="checkbox"/> Wears Contacts/Glasses |
| <input type="checkbox"/> Earache | <input type="checkbox"/> Sore Throat | <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Hoarseness |
| <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Freq. Ear Infections | <input type="checkbox"/> Trouble Hearing | <input type="checkbox"/> Poor Sense of Smell |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Heart Beats Too Fast | <input type="checkbox"/> Heart Beats Too Slow | <input type="checkbox"/> Palpitations |
| | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Sleep Problems | |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Wheezing | <input type="checkbox"/> Snoring |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Stomach Pain | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Poor Appetite | |
| <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Joint Swelling | <input type="checkbox"/> Joint Stiffness | <input type="checkbox"/> Limb Pain |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Dry Skin | <input type="checkbox"/> Acne | <input type="checkbox"/> Rash |
| <input type="checkbox"/> Thinning Hair | <input type="checkbox"/> Excess Hair Growth | <input type="checkbox"/> Early or Late Puberty | <input type="checkbox"/> Cold/Heat Intolerance |
| <input type="checkbox"/> Painful Periods | <input type="checkbox"/> Irregular Periods | Date of Last Period: _____ | <input type="checkbox"/> Growth Concerns |
| <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Excessive Urination | |
| | <input type="checkbox"/> Behavior Problems | <input type="checkbox"/> Receives Therapy | <input type="checkbox"/> Special Learning Needs |
| <input type="checkbox"/> Bruises Easily | <input type="checkbox"/> Bleeds Easily | <input type="checkbox"/> Anemia | |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Headache/Migraine | |

Medications:

Are you taking medications other than insulin? Yes No

If so, please list them.

Med: _____ Dose: _____ # Times Daily: _____
 Med: _____ Dose: _____ # Times Daily: _____
 Med: _____ Dose: _____ # Times Daily: _____

Allergies:

Please list all environmental, food, and medication allergies.

Past Medical History:

Any changes to the patient's current medical problems? Yes No

If yes, please list: _____

Has the patient received a flu vaccine in the last year?

Yes No, but will No, will not

Surgical History:

Any recent surgeries? Yes No

If yes, please list: _____

Family History:

Any changes to the patient's family medical history? Yes No

If yes, please list: _____

Social History:

What grade is the patient in at school? _____ School: _____

How well is the patient doing in school? Excellent Good Fair Poor

Any activities or sports? (please list) _____

Any family stressors? _____

Any changes to the patient's social history? Yes No

If yes, please list: _____

Provider/Team Notes Only

Recent Labs/Xrays?

Refills Needed?

Medication Allergies?

Flu Shot?

Does the patient smoke?

Has the patient ever smoked?